



## Susan has been my confidant, advisor, problem solver and wealth optimiser...

“I have been a client of Susan Ray since 1999 as a result of a recommendation of a co-worker during my time at The Bell Shakespeare Company. Over the course of more than a decade Susan been a constant presence in all of my financial deliberations.”

“Susan has been my confidant, advisor, problem solver and wealth optimiser with a tone and style that is at once authoritative, gentle, generous and understanding. I haven't always worked at her speed, but I have always felt her quiet advice was there to be taken when I was ready to hear it.”

“Susan Ray has helped organise my life in a way that protects others, and in a way that protects me into the future. In our profession so many people are much better at looking after other people's welfare, rather than their own.”

“If you fit into this category, or would just like some peace of mind or high-level health check -no matter what your income level - I have no hesitation is recommending a relationship with Susan Ray”

**Richard Evans**

WHAT'S YOUR  
IDEA OF  
FINANCIAL  
FREEDOM?



## Helping us well above the call of duty...

"Susan has been helping us with our finances since 1998. She was recommended to us by Bell Shakespeare's accountant which was a guarantee in itself and she is subsequently looking after many members of the Company."

"She has guided us with a sure hand through all the changes in the superannuation laws and worked for our interests well above the call of duty. I hate to think where we'd be without her".

**John and Anna Bell**

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## Financial Planning made easy...

"I have been a client of Susan Ray's since 2007 and in that time she has completely revolutionised my world! She was highly recommended by a friend and fellow arts worker and I can only thank him for introducing me to her."

"Having little knowledge in the art of financial planning she has been clear, patient and incredibly thorough in explaining the best way for me to chart my financial future. I feel now as if I have a plan for the future and will be able to look forward to a secure life after working."

"Most of all I feel so confident that Susan is looking after my interests with integrity and foresight!"

**David McAllister**



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